2019-2023 Strategic Plan

A Roadmap for Oral Health Equity & Access in NC





LETTER FROM THE DIRECTOR

The North Carolina Oral Health Collaborative's Strategic Plan 2019-2023 defines our vision and values, and outlines our overall strategy to achieve our priorities.

This plan is a roadmap to develop an effective oral health system in the state of North Carolina with a set of concrete strategies to help us get there. Our overarching vision is that ALL North Carolinians recognize dental disease as preventable and can access quality and affordable oral health services to achieve optimal overall health and well-being.

NCOHC strives to stay focused through stratification of system level changes, strengthening community partnerships, and influencing policy reform, in order to achieve long-lasting outcomes.

The following Strategic Priorities have been identified

- 1. Advance systemic change
- 2. Influence policy
- 3. Increase organizational effectiveness

These Priorities will be pursued in 2019-2023 by executing initiatives within the framework of our 3 Strategic Pillars:

- 1. Advocacy
- 2. Community Partnership & Engagement
- 3. Resource Center

LETTER FROM THE DIRECTOR (CONTINUED)

This strategic plan marks the beginning of a new chapter for the North Carolina Oral Health Collaborative. It outlines a clear direction that will help us leverage the significant expertise and capacity of our community partners, our policymakers, and our membership to address oral health opportunities across our state. It will strengthen the collective impact of participating organizations, improve access and service delivery for community members, raise awareness of the overall health effects of dental disease, and help shift public perceptions about prevention.

I want to sincerely thank all of our community partners, and especially the members of NCOHC's Collaborative Acceleration Team (CAT), our generous funders and founding organization, the Foundation for Health Leadership and Innovation. These vitally important influencers have left a lasting mark on our progress, and continue to provide their time and talent to ensure NCOHC's success.

As we execute on this Strategic Plan, I invite each of you to take action. The challenges facing oral health access and equity in North Carolina are significant, but they are by no means insurmountable. Please visit www.oralhealthnc.org to subscribe to our email list and get involved.

Sincerely,

Zachary Brian, D.M.D.

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Director, North Carolina Oral Health Collaborative

LETTER FROM THE PRESIDENT & CEO

On behalf of the Foundation for Health Leadership & Innovation, I want to thank you for your support of the North Carolina Oral Health Collaborative and the critical work it is doing to advance oral health equity and access in our state. This Strategic Plan is a testament to the NCOHC's ambitious vision, and I am particularly excited to welcome the program's new director, Dr. Zachary Brian, who is uniquely qualified to carry out these initiatives.

Embodying many of the core principles and values of the FHLI, this strategic plan helps to ensure that we move the needle toward healthier communities, and narrows the focus on collaboration and collective action.

I would like to express my thanks to the members of the Collaborative Acceleration Team for the donation of their time and energy to this worthy cause. Further, none of this work would be possible without the generous support of the Blue Cross Blue Shield of North Carolina Foundation, the Duke Endowment, DentaQuest, and the Kate B. Reynolds Charitable Trust. These individuals and organizations are on the frontlines in the effort to ensure equitable oral health care for all North Carolinians, and we are humbled by their trust in the NCOHC and FHLI to advance this shared mission.

The NCOHC is already a leading voice for the underserved in North Carolina, and I look forward to seeing that voice amplified as we move the strategic plan forward under Dr. Brian's leadership.

Sincerely,

Anne Thomas, MPA, BSN

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President & CEO, The Foundation for Health Leadership & Innovation

MISSION

ACHIEVE ORAL HEALTH FOR ALL NORTH CAROLINIANS

VISION

IN 2020, ALL NORTH CAROLINIANS RECOGNIZE DENTAL DISEASE IS PREVENTABLE AND CAN ACCESS QUALITY AND AFFORDABLE ORAL HEALTH SERVICES TO ACHIEVE BETTER OVERALL HEALTH AND WELL-BEING.

*New mission and vision to be collectively determined

STRATEGIC PRIORITIES

advance systemic change

CHANGE THE CONVERSATION ABOUT ORAL HEALTH TO A MORE VALUE-BASED APPROACH BY PROMOTING INTEGRATIVE CARE PRACTICES, INCLUSION OF SOCIAL DETERMINANTS OF HEALTH, AND RECOGNITION OF BARRIERS TO EQUITABLE ORAL HEALTH CARE DELIVERY

influence policy

INFLUENCE STATEWIDE POLICY TO DIRECTLY
IMPACT NCOHC'S ABILITY TO ACHIEVE ITS VISION

increase organizational effectiveness

IMPROVE TRUST, CREDIBILITY, AND IMPACT OF THE NCOHC



STRATEGIC PILLARS



The Strategic Priorities will be pursued in 2019-2023 by executing initiatives within the framework of our 3 Strategic Pillars:

advocacy

TRANSFORMING THE ORAL HEALTH
LANDSCAPE BY PROMOTING CHANGES
IN POLICY AND PERSPECTIVE

& engagement

FACILITATING CONNECTIONS AND COLLABORATION IN ORDER TO ADVANCE OUR MISSION

resource center

SUPPORTING PROVIDERS, PARTNERS, AND POLICYMAKERS WITH EDUCATION AND RESOURCES

EXECUTIVE SUMMARY

Since our founding in 2013, the North Carolina Oral Health Collaborative has been a leading voice connecting traditional and non-traditional stakeholders to improve access and establish equity in oral health care across the state.

In assembling this Strategic Plan, NCOHC leadership drew upon outcomes of the Collaborative Acceleration Team's 2019 Retreat, in which our three Strategic Priorities were determined — Advance Systemic Change, Influence Policy, and Increase Organizational Effectiveness. Within this document are clearly defined goals, sub-goals, and targeted actions designed to address these Strategic Priorities. In the last three months, the NCOHC has intricately engaged with community members, community-based partners, dental safety net organization providers and leadership, academic partners and policymakers. We also continue to learn from other oral health organizations and advocates across the country. Their collective voices, experiences, and expertise were leveraged in the development of this plan, and are reflected in each section.

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EXECUTIVE SUMMARY (CONTINUED)

Over the next 5 years, we aim to accomplish the following:

ADVANCE SYSTEMIC CHANGE

- Advance integrative practice through education and reinforcement of existing models
- Pilot dental navigator training models
- Increase awareness and application of the social determinants of health among dental safety net organizations and dental education programs
- Improve oral health literacy
- Mitigate the impact of maldistribution of dentists across North Carolina through innovative school-based programs and teledentistry efforts

INFLUENCE POLICY

- Affect change in Medicaid reimbursement policies
- Affect loosening of Dental Practice Act restrictions on dental hygiene service delivery
- Affect passage of the Medicare Dental Benefit Act

INCREASE ORGANIZATIONAL EFFECTIVENESS

- Engage (and re-engage) with critical statewide oral health organizations
- Build relationships with statewide policymakers
- Increase private-public partnerships among oral health providers
- Develop and execute a comprehensive communications plan
- Develop and maintain an online oral health Resource Center for providers, policymakers, and the public
- Support dental safety net organizations through our philanthropic capacitybuilding capital improvement initiatives
- Facilitate oral health educational opportunities for stakeholders
- Connect policymakers with dental safety net organizations and community members facing oral health disparities
- Host events and trainings on care delivery and integrative practice for oral health providers
- Build capacity for effectiveness with additional staffing



EXECUTIVE SUMMARY (CONTINUED)

While the NCOHC's impact continues to grow, the reality is this:

The oral health landscape in North Carolina is not short of opportunities for improvement, and this Strategic Plan is not short on ambition. In outlining our vision, we have not shied away from tackling tough, deeply rooted problems. Successful execution of this plan will require the sustained support of countless stakeholders, and we are optimistic about accomplishing our goals set forth.

ACKNOWLEDGEMENTS

The work of the NCOHC would not be possible if not for the generous support of hundreds, if not thousands, of individuals and organizations representing the very best of North Carolina. While we cannot name each individually in this limited space, we are forever indebted to these supporters. The fact that you are reading this document means you are likely one of the very people we rely on.

Thank you.

We are especially grateful for our funders — the Blue Cross Blue Shield of North Carolina Foundation, The Duke Endowment, the Kate B. Reynolds Charitable Trust, and DentaQuest — without whom the kind of action described in this Strategic Plan would not be possible.

At the heart of the NCOHC's mission is connection. Collaboration, after all, is part of our name. As we move forward implementing this Strategic Plan, we do so fully aware that we are more effective when we work together. From the vulnerable populations in our most rural areas, to influential policymakers in Raleigh, the NCOHC will always strive to bring North Carolinians of all backgrounds and experiences together to create an equitable oral health system that works for ALL.

ADVANCE SYSTEMIC CHANGE

STRATEGIC PRIORITY #1



goal

CHANGE THE CONVERSATION ABOUT ORAL HEALTH TO A MORE VALUE-BASED APPROACH BY PROMOTING INTEGRATIVE CARE PRACTICES, INCLUSION OF SOCIAL DETERMINANTS OF HEALTH, AND RECOGNITION OF BARRIERS TO EQUITABLE ORAL HEALTH CARE DELIVERY

sub-goal #1

PROMOTE DENTAL-MEDICAL INTEGRATION AWARENESS AND FACILITATE INTEGRATIVE PRACTICE TRAINING

- 1. Educate dental safety net organizations, and dental and medical professional associations on how to implement integrative care practices by organizing on-site and web-based discussions and/or trainings
 - NC Community Health Center Association
 - NC Dental Society & Old North State Dental Society
 - NC Dental Hygiene Association
 - NC Medical Society
 - NC Pediatric Society
 - Health Departments
- 2. Pilot dental navigator training models
 - AHEC
- 3. Promote and assist in the expansion of existing models of integrative practice
 - Into the Mouths of Babes (IMB)
 - DHHS Oral Health Section
 - Mouth Care Without a Battle

ADVANCE SYSTEMIC CHANGE

STRATEGIC PRIORITY #1

sub-goal #2

EDUCATE EXISTING AND UP-AND-COMING ORAL
HEALTH PROVIDERS ABOUT SOCIAL DETERMINANTS
OF HEALTH AND THEIR IMPACTS ON EQUITABLE
DELIVERY OF CARE

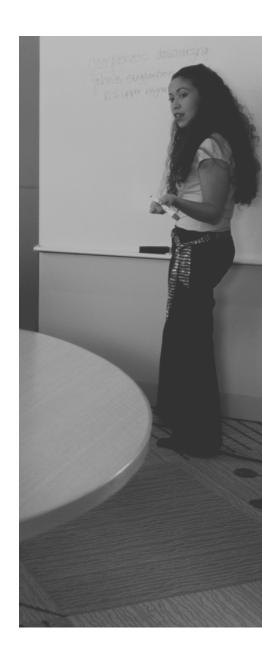
targeted actions

- 1. Host SDOH and oral health equity trainings within dental safety net organizations, as well as within academic institutions targeting dental and dental hygiene students
 - NC Community Health Center Association
 - DHHS Oral Health Section
 - UNC at Chapel Hill School of Dentistry
 - · ECU School of Dental Medicine
 - Health Departments

sub-goal #3

SUPPORT THE ADVANCEMENT OF ORAL HEALTH LITERACY

- 1. Develop and execute an oral health literacy campaign targeting populations with identified disparities (examples include Hispanic, African American, Intellectually & Developmentally Disabled, Aging, and Frail Elderly populations)
 - NCOHC Community-based Partners



ADVANCE SYSTEMIC CHANGE

STRATEGIC PRIORITY #1

sub-goal #4

MITIGATE THE MALDISTRIBUTION OF DENTISTS ACROSS NORTH CAROLINA, ESPECIALLY IN RURAL AREAS AS IT RELATES TO ACCESS

- 1. Facilitate on-site and online discussions about teledentistry for public health centers and private practices.
 - NC Community Health Center Association
 - Community Health Centers
 - NC Rural Center
 - NC DHHS Office of Rural Health
 - UNC at Chapel Hill School of Dentistry
 - · ECU School of Dental Medicine
 - Health Departments

- 2. Facilitate conversations with government and NGOs about loan repayment programs for public health dentists practicing in underserved areas, with emphasis on both recruitment and retention efforts
 - NC Rural Center
 - NC DHHS Office of Rural Health
 - UNC at Chapel Hill School of Dentistry
 - ECU School of Dental Medicine







INFLUENCE POLICY

STRATEGIC PRIORITY #2

goal

INFLUENCE STATEWIDE POLICY TO DIRECTLY
IMPACT NCOHC'S ABILITY TO ACHIEVE ITS VISION

sub-goal #1

INFLUENCE THE FISCAL ENVIRONMENT TO PROMOTE, EXPAND AND PROTECT REIMBURSEMENT FOR CRITICAL DENTAL SERVICES (MEDICAID).

- 1. Achieve passage of reimbursement for CDT codes specific to Teledentistry
 - DMA
 - NC Dental Society & Old North State Dental Society
 - DHHS Oral Health Section
 - Academic Partners (UNC, ECU, and community college network)
 - Policymakers
- 3. Advocate for post-partum Medicaid extension of oral health coverage
 - DMA
 - DHHS Oral Health Section
 - Academic Partners (UNC, ECU, and community college network)
 - NC Pediatric Society
 - Pediatric Advocates (NC Child)
 - WIC
 - NCIOM
 - Policymakers

- 2. Achieve extension of reimbursement for SDF past existing cut off age of 3 ½ years
 - DMA
 - NC Dental Society & Old North State Dental Society
 - DHHS Oral Health Section
 - Pediatric Advocates (NC Child)
 - Academic Partners (UNC, ECU, and community college network)
 - Policymakers
- 4. Advocate for addition of dental case management CDT codes for care coordination (D9992), motivational interviewing (D9993), and patient education to improve oral health literacy (D9994)
 - DMA
 - DHHS Oral Health Section
 - Academic Partners (UNC, ECU, and community college network)
 - Policymakers

INFLUENCE POLICY

STRATEGIC PRIORITY #2



sub-goal #2

ADVOCATE FOR LESS RESTRICTION OF THE DENTAL PRACTICE ACT AS IT RELATES TO DENTAL HYGIENE SERVICE DELIVERY IN HIGH PRIORITY SETTINGS

- 1. Achieve rule change to statute G.S. 90-233 (a) in order to allow hygienists to provide screenings and preventive services without prior exam by dentist
 - NC Dental Society & Old North State Dental Society
 - NC Board of Dental Examiners
 - DHHS Oral Health Section
 - · Community Health Centers
 - Other Identified Dental Safety Net Organizations
 - School Administrators

INFLUENCE POLICY

STRATEGIC PRIORITY #2

sub-goal #3

ADVOCATE FOR PASSAGE OF THE MEDICARE DENTAL BENEFIT ACT (S.22)

- 1. Initiate conversations with and educate statewide influencers (legislators, government officials, NGOs) about the importance of expanding oral health access for the aging population through passage of S.22
 - NC Dental Society
 - DHHS Oral Health Section
 - Community Health Centers
 - Other Identified Dental Safety Net Organizations
 - Private Dental Practices
 - Policymakers

- 2. Raise awareness of S.22 and encourage action among the general population
 - NCOHC Community-based Partners







INCREASE ORGANIZATIONAL EFFECTIVENESS STRATEGIC PRIORITY #3

goal

IMPROVE TRUST, CREDIBILITY, AND IMPACT OF THE NCOHC

sub-goal #1

ESTABLISH THE NCOHC'S REPUTATION AMONG KEY STATEWIDE ORAL HEALTH ORGANIZATIONS AND POLICYMAKERS

targeted actions

- 1. Reengage with the NC Dental Society to gain endorsement and support of NCOHC initiatives
 - NC Dental Society
- 2. Strategically partner with DHHS Oral Health Section
 - DHHS Oral Health Section
- 3. Engage in outreach to local dental societies and study groups to influence conversation and enhance private-public partnership

Local Dental Societies & Study Groups including, but not limited to:

- Raleigh-Wake County Dental Society
- Durham-Orange Dental Society
- · Charlotte Dental Society
- Buncombe County Dental Society
- · Forsyth County Dental Society
- · NC Academy of General Dentistry
- · NC Mooresville Study Club
- · NC Association of Women Dentists
- 4. Build relationships with legislators in order to position the NCOHC as a credible resource on oral health issues and policy
 - Policymakers



STRATEGIC PRIORITY #3

sub-goal #2

DEVELOP AND EXECUTE A COMPREHENSIVE COMMUNICATIONS PLAN THAT SUPPORTS ALL THREE STRATEGIC PRIORITIES (ADVANCE SYSTEMIC CHANGE, INFLUENCE POLICY, INCREASE ORGANIZATIONAL EFFECTIVENESS)

- 1. Emphasize storytelling with video campaigns highlighting community voices
 - Community Members
 - NCOHC Community-based Partners
 - · Community Health Centers
 - Other Identified Dental Safety Net Organizations
 - NC PTA
 - Local Health Departments
 - NC Rural Center
- 3. Develop, promote, and maintain an online Resource Center housing education and resources, segmented by oral health providers, medical providers, allied health providers, policymakers, and the public
 - UNC Sheps Center
 - Academic Partners (UNC, ECU, and community college network)
 - NC DETECT
 - DHHS DPH: Oral Health Section,
 Office of Rural Health, and Office of
 Research, Demonstrations and Rural
 Health Development

- 2. Redesign the NCOHC website, blog, email, and social media communications to efficiently disseminate our agenda and engage traditional and non-traditional stakeholders.
- 4. Develop and host webinars, Q&As, and continuing education opportunities for providers in dental, medical, and behavioral health
 - Community Health Centers
 - Other Identified Dental Safety Net Organizations
 - Local Health Departments
 - NGOs

STRATEGIC PRIORITY #3



sub-goal #3

ESTABLISH A PHILANTHROPIC ARM OF THE NCOHC TO ADVANCE OUR MISSION THROUGH SUPPORTIVE GRANTS AND FUNDING

- 1. Provide grants to dental safety net organizations for capital improvements and/or capacity building
 - · Community Health Centers
 - Local Health Departments
 - · Other Identified Dental Safety Net Organizations
 - NGOs
- 2. Underwrite educational opportunities and/or training for oral health care administrators, providers, advocates, policymakers, and dental / hygiene students
 - · Community Health Centers
 - Local Health Departments
 - Other Identified Dental Safety Net Organizations
 - NCOHC Community-based Partners
 - Academic Partners (UNC, ECU, and community college network)
 - Policymakers

STRATEGIC PRIORITY #3

sub-goal #4

ORGANIZE AND HOST EVENTS TO INCREASE COLLABORATION, EDUCATE, AND INFLUENCE TARGETED GROUPS

- 1. Host town halls for legislators and other policymakers to hear directly from constituents about oral health access and equitable delivery of care
 - Community Members
 - Policymakers
- 3. Host educational Summit focusing on integrative practice, motivational interviewing and trauma-informed care delivery trainings for oral health providers
 - Community Health Centers
 - Local Health Departments
 - Other Identified Dental Safety Net Organizations

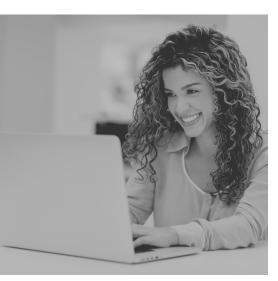
- 2. Host East, West, and Piedmont (Oral Health Day) regional convenings to build new partnerships, strengthen existing relationships, and raise awareness by highlighting community voice
 - Community Members
 - Community Health Centers
 - Local Health Departments
 - Other Identified Dental Safety Net Organizations
 - NCOHC Community-Based Partners
 - Academic Partners (UNC, ECU, and community college network)
 - NGOs
 - Policymakers

STRATEGIC PRIORITY #3

sub-goal #5

BUILD CAPACITY TO EFFECTIVELY EXECUTE INITIATIVES SUPPORTING OUR STRATEGIC PRIORITIES

- 1. Recruit and onboard a NCOHC Communications Director charged with content strategy, development, and execution, as well as maintaining NCOHC online assets
- 3. Recruit and onboard additional NCOHC staff as program scales and scope of work demands
- 2. Recruit and onboard a NCOHC Program Coordinator charged with executing and coordinating initiatives supporting Strategic Priorities, in conjunction with the Director of Outreach and Engagement







A FOCUS ON COLLABORATION

STRATEGIC PLAN OVERVIEW

ADVANCE SYSTEMIC CHANGE

Promote dental-medical integration awareness and facilitate integrative practice training

Educate existing and up-and-coming oral health providers about SDOH and their impacts on equitable delivery of care

Support the advancement of oral health literacy

Mitigate the maldistribution of dentists across NC, especially in rural areas as it relates to access

INFLUENCE POLICY

Influence the fiscal environment to promote, expand, and protect reimbursement for critical dental services (Medicaid)

Advocate for less restriction of the Dental Practice Act as it relates to dental hygiene service delivery in high priority settings

Advocate for passage of the Medicare Dental Benefit Act (S.22)

INCREASE ORGANIZATIONAL EFFECTIVENESS

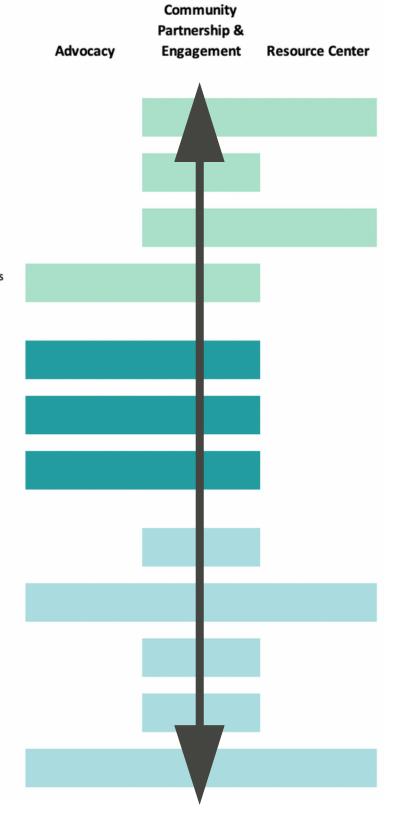
Establish the NCOHC's reputation among key statewide oral health organizations and policymakers

Develop and execute a comprehensive communications plan that supports all three Strategic Priorities

Establish a philanthropic arm of the NCOHC to advance our mission through supportive grants and funding

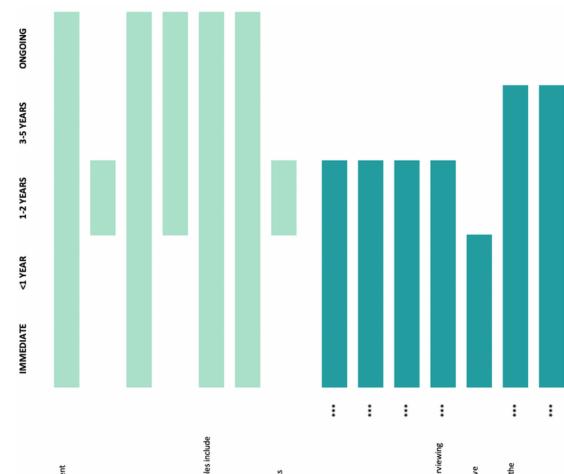
Organize and host events to increase collaboration, and educate and influence targeted groups

Build capacity to effectively execute intiatives supporting our Strategic Priorities



TIMELINE

STRATEGIC PLAN OVERVIEW



ADVANCE SYSTEMIC CHANGE

Educate dental safety net organizations, and dental and medical professional associations on how to implement integrative care practices by organizing on-site and web-based discussions and/or trainings

Pilot dental navigator training models

Promote and assist in the expansion of existing models of integrative practice

Host SDOH and oral health equity trainings within dental safety net organizations, as well as within academic institutions targeting dental and dental hygiene students Develop and execute an oral health literacy campaign targeting populations with identified disparities (examples include Hispanic, African American, Intellectually & Developmentally Disabled, Aging, and Frail Elderly populations)

Facilitate on-site and online discussions about teledentistry for public health centers and private practices

Facilitate conversations with government and NGOs about loan repayment programs for public health dentists practicing in underserved areas, with emphasis on both recruitment and retention efforts

INFLUENCE POLICY

Achieve passage of reimbursement for CDT codes specific to Teledentistry

Achieve extension of reimbursement for SDF past age 3 ½ years

Advocate for post-partum Medicaid extension of oral health coverage

Advocate for addition of dental case management CDT codes for care coordination (D9992), motivational interviewing

(D9993), and patient education to improve oral health literacy (D9994)

Initiate conversations with and educate statewide influencers (legislators, government officials, NGOs) about the Achieve rule change to statute G.S. 90-233 (a) in order to allow hygienists to provide screenings and preventive services without prior exam by dentist

Raise awareness of S. 22 and encourage action among the general population

importance of expanding oral health access for the aging population through passage of S.22

TIMELINE

STRATEGIC PLAN OVERVIEW



Develop, promote, and maintain an online Resource Center housing education and resources, segmented by oral health

providers, medical providers, allied health providers, policymakers, and the public

Develop and host webinars, Q&As, and continuing education opportunities for providers in dental, medical, and behavioral health

Redesign the NCOHC website, blog, email, and social media communications to efficiently disseminate our agenda and

engage traditional and non-traditional stakeholders

Emphasize storytelling with video campaigns highlighting community voices

Build relationships with legislators in order to position the NCOHC as a credible resource on oral health issues and policy

Engage in outreach to local dental societies and study groups to influence conversation and enhance private-public

Strategically partner with DHHS – Oral Health Section

INCREASE ORGANIZATIONAL EFFECTIVENESS

Reengage with the NC Dental Society

Recruit and onboard an NCOHC Communications Director charged with content strategy, development, and execution, as well as maintaining NCOHC online assets

Host educational Summit focusing on integrative practice, motivational interviewing, trauma-informed care delivery

trainings for oral health providers

Host town halls for legislators and other policy makers to hear directly from constituents about oral health access and

Underwrite educational opportunities and/or training for oral health care administrators, providers, advocates,

policymakers, and dental / hygiene students

equitable delivery of care

Provide grants to dental safety net organizations for capital improvements and/or capacity building

Host East, West, and Piedmont (Oral Health Day) regional convenings to build new partnerships, strengthen existing

relationships, and raise awareness by highlighting community voice

Recruit and onboard an NCOHC Program Coordinator charged with executing and coordinating initiatives supporting Strategic Priorities, in conjunction with the Director of Outreach and Engagement